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REAL ESTATE QUESTIONNAIRE

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If you want Mr. Martin to consider taking your case, please fill out this questionnaire and email it to [**jim@jamesmartinpa.com**](mailto:jim@jamesmartinpa.com) . Please consider the following:

- Submitting a questionnaire does not create an attorney-client relationship with Mr. Martin.
- No attorney's fee is incurred by having the questionnaire read by Mr. Martin.
- An attorney-client relationship is created only if and when Mr. Martin and the potential client enter into a written fee agreement and the potential client pays the advance fee payment to Mr. Martin's IOTA trust account.
- Communications between attorneys and their clients and potential clients are confidential and privileged from disclosure, whether in person or by phone, email, or otherwise. The privilege could be lost or waived if the client or potential client discloses the communication to someone else. Therefore, please keep your communications with Mr. Martin confidential.

Date	
Referred By	

POTENTIAL CLIENT	
Your Name (as it appears on your driver license)	
Phone Number	
Email Address	
Mailing Address	

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PROPERTY	
Address	
County	
Real Estate Tax Parcel #	
Type	☐ House ☐ Multi-family ☐ Condominium ☐ Office ☐ Retail ☐ Commercial ☐ Industrial ☐ Vacant Land ☐ Other: _____
Other Information	

LEGAL MATTER	
	☐ Sale ☐ Purchase ☐ Lease ☐ Construction ☐ Easement ☐ Other: _____

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OPPOSING PARTY	
Opposing Party's Name	
Opposing Party's Address	
Opposing Party Is Present or Proposed	☐ Owner ☐ Seller ☐ Landlord ☐ Buyer ☐ Tenant ☐ Neighbor ☐ Other
Opposing Party's Attorney (if any)	
Other Information	

BROKER (if any)	
Broker's Name	
Broker's Address	
Broker represents	☐ Client ☐ Opposing Party
Broker's Attorney (if any)	
Other Information	

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DOCUMENTS			
	Copy Attached?	Dates	Who Has Original
Listing Agreement			
Contract for Sale			
Lease Agreement			
Other			

2026.07.28