

CONFIDENTIAL

NONPROFIT CORPORATION QUESTIONNAIRE

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Attorney at Law**
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If you want Mr. Martin to consider taking your case, please fill out this questionnaire and email it to [**jim@jamesmartinpa.com**](mailto:jim@jamesmartinpa.com) . Please consider the following:

- Submitting a questionnaire does not create an attorney-client relationship with Mr. Martin.
- No attorney's fee is incurred by having the questionnaire read by Mr. Martin.
- An attorney-client relationship is created only if and when Mr. Martin and the potential client enter into a written fee agreement and the potential client pays the advance fee payment to Mr. Martin's IOTA trust account.
- Communications between attorneys and their clients and potential clients are confidential and privileged from disclosure, whether in person or by phone, email, or otherwise. The privilege could be lost or waived if the client or potential client discloses the communication to someone else. Therefore, please keep your communications with Mr. Martin confidential.

Date	
Referred By	

POTENTIAL CLIENT	
Your Name (as it appears on your driver license)	
Name of Nonprofit Corporation	
Phone Number	
Email Address	
Mailing Address	

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LEGAL MATTER	
Matter Type	☐ Formation of Florida Nonprofit Corporation ☐ Legal Operation of Florida Nonprofit Corporation ☐ Employment Agreement ☐ Independent Contractor Agreement ☐ Pledge Agreement ☐ Grant Agreement ☐ Lease Agreement ☐ Real Estate Purchase Agreement ☐ Construction Contract ☐ Nondisclosure Agreement ☐ License Agreement ☐ Indemnification Agreement ☐ Settlement Agreement ☐ Other: _____
Potential Client is	☐ Florida Nonprofit Corporation ☐ Other: _____
Other Information	

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OTHER PARTY #1	
Name	
Address	
Attorney (if any)	
Other Information	

OTHER PARTY #2	
Name	
Address	
Attorney (if any)	
Other Information	

OTHER PARTY #3	
Name	
Address	
Attorney (if any)	
Other Information	

2026.07.28