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BUSINESS QUESTIONNAIRE

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Attorney at Law**
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If you want Mr. Martin to consider taking your case, please fill out this questionnaire and email it to jim@jamesmartinpa.com . Please consider the following:

- Submitting a questionnaire does not create an attorney-client relationship with Mr. Martin.
- No attorney's fee is incurred by having the questionnaire read by Mr. Martin.
- An attorney-client relationship is created only if and when Mr. Martin and the potential client enter into a written fee agreement and the potential client pays the advance fee payment to Mr. Martin's IOTA trust account.
- Communications between attorneys and their clients and potential clients are confidential and privileged from disclosure, whether in person or by phone, email, or otherwise. The privilege could be lost or waived if the client or potential client discloses the communication to someone else. Therefore, please keep your communications with Mr. Martin confidential.

Date	
Referred By	

POTENTIAL CLIENT	
Your Name (as it appears on your driver license)	
Name of Legal Entity	
Type of Legal Entity	☐ Corporation ☐ LLC ☐ Partnership ☐ Sole Proprietor
Phone Number	
Email Address	
Mailing Address	

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LEGAL MATTER	
Matter Type	☐ Formation of Business ☐ Employment Agreement ☐ Confidentiality Agreement ☐ Nondisclosure Agreement ☐ Noncompete Agreement ☐ Independent Contractor Agreement ☐ Agency Agreement ☐ Distribution Agreement ☐ Brokerage Agreement ☐ License Agreement ☐ Construction Contract ☐ Sale of Business Agreement ☐ Sale of Goods or Services Agreement ☐ Customer Agreement ☐ Buy-Sell Agreement ☐ Indemnification Agreement ☐ Settlement Agreement ☐ Dispute ☐ Other: _____
Potential Client is	☐ Entity (the corporation, LLC, or partnership) ☐ Employer ☐ Employee ☐ Contractor ☐ Owner ☐ Principal ☐ Agent ☐ Seller ☐ Buyer ☐ Other: _____
Other Information	

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OTHER PARTY #1	
Name	
Address	
Attorney (if any)	
Other Information	

OTHER PARTY #2	
Name	
Address	
Attorney (if any)	
Other Information	

OTHER PARTY #3	
Name	
Address	
Attorney (if any)	
Other Information	

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