

## NONPROFIT CORPORATION QUESTIONNAIRE

Law Office of  
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Phone (727) 821-0904

|                    |  |
|--------------------|--|
| <b>Date</b>        |  |
| <b>Referred By</b> |  |

|  |  |
|--|--|
| <b>CLIENT</b>                                      |  |
| Client Name (as it appears on your driver license) |  |
| Client Address                                     |  |
| Contact Name                                       |  |
| Title  |  |
| Email - Personal                                   |  |
| Email - Work                                       |  |
| Phone - Cell                                       |  |
| Phone - Home                                       |  |
| Phone - Work                                       |  |
| Phone - Fax  |  |
| Address - Home                                     |  |
| Address - Work                                     |  |

|                     |  |
|---------------------|--|
| <b>LEGAL MATTER</b> |  |
| Matter Type         | <input type="checkbox"/> Formation of Florida Nonprofit Corporation<br><input type="checkbox"/> Legal Operation of Florida Nonprofit Corporation<br><input type="checkbox"/> Employment Agreement<br><input type="checkbox"/> Independent Contractor Agreement<br><input type="checkbox"/> Pledge Agreement<br><input type="checkbox"/> Grant Agreement<br><input type="checkbox"/> Lease Agreement<br><input type="checkbox"/> Real Estate Purchase Agreement<br><input type="checkbox"/> Construction Contract<br><input type="checkbox"/> Nondisclosure Agreement<br><input type="checkbox"/> License Agreement<br><input type="checkbox"/> Indemnification Agreement<br><input type="checkbox"/> Settlement Agreement<br><input type="checkbox"/> Dispute<br><input type="checkbox"/> Other: _____ |
| Client is the       | <input type="checkbox"/> Florida Nonprofit Corporation<br><input type="checkbox"/> Other: _____  |
| Other Information   |  |

|                           |  |
|---------------------------|--|
| <b>OTHER PARTY<br/>#1</b> |  |
| Name                      |  |
| Address                   |  |
| Attorney (if any)         |  |
| Other Information         |  |

|                           |  |
|---------------------------|--|
| <b>OTHER PARTY<br/>#2</b> |  |
| Name                      |  |
| Address                   |  |
| Attorney (if any)         |  |
| Other Information         |  |

|                           |  |
|---------------------------|--|
| <b>OTHER PARTY<br/>#3</b> |  |
| Name                      |  |
| Address                   |  |
| Attorney (if any)         |  |
| Other Information         |  |

|   |  |
|---|--|
| <b>INFORMATION<br/>NEEDED TO FORM<br/>NONPROFIT<br/>CORPORATION</b> |  |
| Name of Corporation   |  |
| Alternate Name of Corporation                                       |  |
| Fictitious Name   |  |
| Principal Address   |  |
| Specific Purpose  |  |
| Members, If Any   |  |
| Directors or Trustees   |  |
| Officers and Key Employees  |  |
| Registered Agent Name and Address                                   |  |
| Incorporator Name and Address                                       |  |
| Bank  |  |
| Accountants, Insurance Agents, and Other Advisors                   |  |
| Other   |  |

|  |  |
|--|--|
| <b>EXISTING DOCUMENTS ATTACHED</b>                     |  |
| Draft or Signed Contracts, Articles, Tax Returns, Etc. |  |
| Other  |  |

2026.02.18