

LITIGATION INTAKE FORM

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Date	
Referred By	

CLIENT	
Client Name	
Client Address	
Contact Name	
Contact Title	
Email - Personal	
Email - Work	
Phone - Cell	
Phone - Home	
Phone - Work	
Phone - Fax	
Address - Home	
Address - Work	

LEGAL MATTER	
Matter Type	<input type="checkbox"/> Probate Litigation <input type="checkbox"/> Trust Litigation <input type="checkbox"/> Real Estate Litigation <input type="checkbox"/> Contract Litigation <input type="checkbox"/> Other: _____
Client is the	<input type="checkbox"/> Plaintiff / Petitioner <input type="checkbox"/> Defendant / Respondent <input type="checkbox"/> Other: _____
Other Information	

COURT	
County	
Date Filed	
Case Number	
Other	
Summons & Complaint Attached?	

OTHER PARTY #1	
Name	
Address	
Attorney (if any)	
Plaintiff? Defendant?	
Other Information	

OTHER PARTY #2	
Name	
Address	
Attorney (if any)	
Plaintiff? Defendant?	
Other Information	

OTHER PARTY #3	
Name	
Address	
Attorney (if any)	
Plaintiff? Defendant?	
Other Information	

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